

DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS NOTICE IS PROHIBITED IN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN OR IN ANY OTHER COUNTRY WHERE IT WOULD CONSTITUTE A VIOLATION OF THE RELEVANT APPLICABLE LAWS

FULL VOLUNTARY PUBLIC TENDER OFFER ON THE ORDINARY SHARES OF SOLUTIONS CAPITAL MANAGEMENT SIM S.P.A. PROMOTED BY BANCO DI DESIO E DELLA BRIANZA S.P.A.

* * *

PRESS RELEASE

pursuant to article 41, paragraph 2, of the Regulation adopted by Consob with decision no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "**Issuers' Regulation**")

SUBSCRIPTIONS OF THE FIRST WEEK OF THE OFFER

THE CONTROLLING SHAREHOLDER HPS HAS TENDERED ALL OF ITS 1,793,680 SHARES TO THE OFFER, EQUAL TO 80.28% OF THE SHARE CAPITAL OF SOLUTIONS CAPITAL MANAGEMENT SIM S.P.A.

Desio (MB), 2 April 2026 - Banco di Desio e della Brianza S.p.A. (the "**Offeror**"), with reference to the full voluntary public tender offer (the "**Offer**") promoted by the Offeror and concerning the ordinary shares of Solutions Capital Management SIM S.P.A. S.p.A. ("**SCM**" or the "**Issuer**"), referred to in the offer document published on 27 March 2026 (the "**Offer Document**"), announces the acceptance of the Offer in the first week of the Acceptance Period.

The terms used that start with a capital letter in this press release, unless defined otherwise, have the same meaning attributed to them in the Offer Document.

It should be noted that in the first week of the Acceptance Period, i.e. from 8:30 am (Italian time) on 30 March 2026 to 5:30 pm (Italian time) on 2 April 2026 (inclusive), 1,797,280 ordinary shares of the Issuer were tendered to the Offer, as detailed in the table below:

Shares forming the object of the Offer	The Offer concerns a maximum of 2,234,264 Shares, corresponding to all ordinary shares of SCM at the Offer Document Date
--	--

Shares of the Issuer tendered from 30 March 2026 to 2 April 2026 (inclusive)	1,797,280
Total shares of the Issuer tendered from the beginning of the Acceptance Period (30 March 2026) to the date of this press release	1,797,280
Percentage of the Issuer's Shares tendered out of the number of Shares forming the object of the Offer (equal to 2,234,264)	80.44%

It should also be noted that the controlling shareholder of the Issuer Holding Partecipazioni Societarie S.r.l. ("**HPS**"), in execution of the acceptance commitment assumed by said party to the Offeror (the "**HPS Acceptance Commitment**"), on 1 April 2026 tendered all of its 1,793,680 Shares to the Offer, equal to 80.28% of the Issuer's share capital. For more information on the HPS Acceptance Commitment, please refer to the Offer Document.

It should be noted that the Consideration is equal to Euro 4.61 (*cum dividend*) for each Share tendered to the Offer and that the Acceptance Period began at 8:30 a.m. (Italian time) on 30 March 2026 and will end at 5:30 pm (Italian time) on 24 April 2026, inclusive. Therefore, 24 April 2026 will represent, unless the Acceptance Period is extended, the last day to accept the Offer, without prejudice to any Reopening of the Terms.

* * *

For a description of all the terms and conditions of the Offer, please refer to the Offer Document and the press releases relating to the Offer, which are available, inter alia, on the Offeror's website (www.bancodesio.it).

This press release is available on the Offeror's website (www.bancodesio.it), as well as at www.1info.it.

* * *

DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS NOTICE IS PROHIBITED IN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN OR IN ANY OTHER COUNTRY WHERE IT WOULD CONSTITUTE A VIOLATION OF THE RELEVANT APPLICABLE LAWS

This Notice does not constitute or intend to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Solutions Capital Management SIM S.p.A. will be made in any country in violation of the applicable regulations therein. The Offer is made through publication of the relative Offer Document, approved beforehand by Consob. The Offer Document contains a full description of the terms and conditions of the Offer, including the acceptance procedures.

The publication or dissemination of this Notice in countries other than Italy may be subject to restrictions based on the relevant applicable laws. Therefore, any person subject to the laws of any country other than Italy

is required to independently obtain information on any restrictions envisaged by said laws and regulations and ensure compliance with them. Any failure to comply with these restrictions could constitute a violation of the applicable legislation of the relevant country. Within the maximum limits permitted by the applicable regulations, the parties involved in the Offer shall be considered exempt from any liability or prejudicial consequence that may arise from violation of the above restrictions by the aforementioned persons concerned. This Notice has been prepared in compliance with Italian law, and the information disclosed herein may differ from what would have been disclosed if this Notice had been prepared in compliance with the laws of countries other than Italy.

No copy of this Notice or of any other document relating to the Offer - including the Offer Document - shall be (nor may be) sent by post or otherwise transmitted or distributed to or from any country where the provisions of local laws could lead to risks of a civil, criminal or regulatory nature if information concerning the Offer were transmitted or made available to the Issuer's shareholders in that country or in other countries where such conduct would constitute a violation of the laws of that country. Any person receiving such documents (including as custodian, depositary or trustee) is prohibited from sending by post or otherwise transmitting or distributing them to or from that country.

BANCO DI DESIO E DELLA BRIANZA S.P.A. Established in 1909 and listed on the Milan Stock Exchange since 1995, today Banco Desio is a modern multi-product banking Group oriented towards the future in keeping with its own traditions, with strong territorial roots and an organisational structure focused on offering high quality services to its customers, including through digital channels. The Banco Desio Group operates in Northern and Central Italy and in Sardinia, with a distribution network of 275 branches and roughly 2,500 employees. It is present in the consumer credit sector with Fides S.p.A., a holding company specialised in salary-backed loans. It operates through distribution agreements with leading national and international parties in the assets under management and "bancassurance" areas. It has total assets of over Euro 18 billion .

Investor Relator

Giorgio Besana

Mobile +39 331.6754649

giorgio.besana@bancodesio.it

Corporate Affairs Area

Tel. 0362.613.214 - Tel. 0362.613.312

segreteria@bancodesio.it

Communication Area

Monica Monguzzi

Mobile +39 366.6801681

m.monguzzi@bancodesio.it

Close to Media Press Office

Alberto Selvatico

Mobile +39 334.6867480

alberto.selvatico@closetomedia.it

Enrico Bandini

Mobile +39 335.8484706

enrico.bandini@closetomedia.it

Eleonora Nespoli

Mobile +39 331.6882360

eleonora.nespoli@closetomedia.it