

**PRESS RELEASE**

**BANCO DESIO SUCCESSFULLY PLACES THE FIRST ISSUE OF A SENIOR PREFERRED  
GREEN BOND FOR € 40 MILLION**

Banco Desio successfully completed the placement of its first “green” qualified Senior Preferred bond, in line with the Group's Green Bond Framework, for a total amount of € 40 million. High demand made it possible to close the offer only six days after the opening.

The bond issue aimed at retail customers has a maturity date of 3.5 years, a minimum denomination of € 1,000 and provides for an annual coupon of 3% recognised quarterly starting from 16 October 2024.

The issue, the proceeds of which will be allocated to the loan and/or refinancing of Eligible Green Assets, is integrated into Banco Desio's ESG strategy and represents the concrete achievement of environmental sustainability objectives. The Green Bond Framework was drafted according to the Green Bond Principles of the International Capital Market Association and accompanied by a second party opinion from the independent company ISS-Corporate. Further issues are expected in the coming months.

The transaction is consistent with the Banco Desio 2024 Funding Plan, the new “Beyond 2026” Business Plan, and the ESG Plan, which aims to integrate sustainability factors into the bank's decision-making system, starting from climate and environmental-related risks.

*“We are particularly satisfied with this first green issue, which allows us to offer our stakeholders a savings tool aimed at supporting the process of transition towards a sustainable economy - commented Chief Executive Officer Alessandro Decio”.*

The bond (ISIN: IT0005611964) will be admitted to trading on the Vorvel multilateral system.

Desio, 1 October 2024

**BANCO DI DESIO E DELLA BRIANZA S.p.A.**  
The Chairperson

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