

PRESS RELEASE**BANCO DESIO SUCCESSFULLY RETURNS TO THE CAPITAL MARKET WITH THE ISSUE OF A NEW COVERED BOND FOR EURO 350 MILLION, RESERVED TO INSTITUTIONAL INVESTORS.**

Today, Banco di Desio e della Brianza S.p.A. successfully completed the placement of a Covered Bond issue under its Covered Bank Bonds (CB, rated AA+ by Fitch) programme for a total of Euro 350 million with a maturity of 5.5 years intended for institutional investors.

The bond attracted qualified demand on the market, making it possible to set the yield at 41 basis points above the mid-swap. At the end of the placement, orders for over Euro 570 million were recorded, which made it possible to conclude the issue at competitive conditions.

The book was characterised by a high quality composition, with 37% distributed to banks and 34% to fund managers. Distribution saw significant international participation, with approximately 41% of orders coming from abroad and the significant presence of large European investors.

The transaction aligns with Banco Desio's 2026 Funding Plan, ensuring the Bank's continued access to the wholesale funding market across various jurisdictions.

"We are satisfied with this new transaction, which allows us to expand our funding resources to support new credit disbursements for our customers", commented the Chief Executive Officer Stefano Vittorio Kuhn. "The successful completion of the transaction, even on a particularly challenging market day, confirms investors' appreciation for the Bank's business model."

BNP Paribas (Arranger of the Programme) managed the placement of the issue, along with Banco Santander, Intesa Sanpaolo, Nord/LB and UniCredit, who acted as joint bookrunners.

Desio, 23 June 2026

BANCO DI DESIO E DELLA BRIANZA SpA
The Chairperson

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