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PRESS RELEASE

Banco Desio announces a voluntary public cash tender offer for all shares of Solutions Capital Management SIM, with the aim of accelerating, in line with the strategy defined by the Group Business Plan, growth of the Wealth Management sub-fund and ensuring that its customers have access to high-performing, independent investment solutions and proposals in the context of a multi-family office.

Desio (MB), 25 November 2025 - Banco di Desio e della Brianza S.p.A. ("**Banco Desio**") has announced a voluntary public cash tender offer (the "**Offer**") on all the ordinary shares of Solutions Capital Management SIM S.p.A. ("**SCM**").

As announced in the notice issued today by Banco Desio, pursuant to Art. 102, paragraph 1, of Italian Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented, and Art. 37 of the Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented, in relation to the Offer ("**Notice 102**"), the unit price of the Offer is equal to Euro 4.61 cash, *cum dividend* ("**Consideration**").

The Consideration includes a premium of 2.4% per ordinary share of SCM with respect to the official price per share recorded as at 24 November 2025 (last trading day before the date of Notice 102) ("**Relevant Date**"), equal to Euro 4.5, as well as a premium of 24.6%, 19.6%, 10.4% and 6.2% with respect to the arithmetic average, weighted by the volumes traded, of the official prices recorded by the ordinary shares of SCM in the twelve months, six months, three months and one month prior to the Relevant Date (included), respectively.

The maximum total value of the Offer, calculated on the basis of the Consideration and the maximum 2,234,264 shares of SCM subject to the Offer, amounts to Euro 10,299,957.

The Offer aims to collect at least 95% of SCM's voting rights, so as to allow for its **Delisting** and total control by Banco Desio in a private context.

The Offer is part of an investment project by Banco Desio aimed at strengthening its presence in the Wealth Management market and expanding, with SCM's multi-family office approach, advisory and consulting solutions to customers with large portfolios and to entrepreneurial families.

The introduction of SCM's multi-family office will enable the integration of an advisory model built on high standards of quality, independence and customer proximity, strengthening the ability to meet complex financial, asset and long-term planning needs.

The enhancement of SCM will be achieved by strengthening the network of financial advisors and by broadening and diversifying the product offer. This will enable the creation of an additional recruiting channel with high growth potential. In this context, the key factor for the

initiative's success lies in the proven quality and professionalism of SCM's consultants, who are widely recognised for their expertise in asset management and strategic advisory services.

Banco Desio also expects this transaction to generate significant additional growth in both its customers and managed assets, which over the medium term should lead to additional strengthening in commission income generation. This will further and more significantly reinforce the Group's positioning in the Wealth Management segment (which has already exceeded 10 billion in managed assets).

The launch and completion of the Offer are in any case subject to obtaining regulatory authorisations, to publication of the offer document, and to meeting the conditions required for its effectiveness.

For additional information on the Offer, please see Notice 102, which describes the legal prerequisites, key terms and essential elements of the Offer.

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This notice does not constitute or intend to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Solutions Capital Management SIM S.p.A. (the “Issuer”) will be made in any country in violation of the applicable regulations therein. The Offer will be made through publication of the relative Offer Document, subject to approval by Consob. The Offer Document will contain a full description of the terms and conditions of the Offer, including the participation procedures.

The publication or dissemination of this notice in countries other than Italy may be subject to restrictions based on the relevant applicable laws. Therefore, any person subject to the laws of any country other than Italy is required to independently obtain information on any restrictions envisaged by said laws and regulations and ensure compliance with them. Any failure to comply with these restrictions could constitute a violation of the applicable legislation of the relevant country. Within the maximum limits permitted by the applicable regulations, the parties involved in the Offer shall be considered exempt from any liability or prejudicial consequence that may arise from violation of the above restrictions by the aforementioned persons concerned. This notice has been prepared in compliance with Italian law, and the information disclosed herein may differ from what would have been disclosed if this notice had been prepared in compliance with the laws of countries other than Italy.

No copy of this notice or of any other document relating to the Offer - including the Offer Document - shall be (nor may be) sent by post or otherwise transmitted or distributed to or from any country where the provisions of local laws could lead to risks of a civil, criminal or regulatory nature if information concerning the Offer were transmitted or made available to the Issuer's shareholders in that country or in other countries where such conduct would constitute a violation of the laws of that country. Any person receiving such documents (including as custodian, depositary or trustee) is prohibited from sending by post or otherwise transmitting or distributing them to or from that country.

BANCO DI DESIO E DELLA BRIANZA SpA
The President

BANCO DI DESIO E DELLA BRIANZA S.P.A. Established in 1909 and listed on the Milan Stock Exchange since 1995, Banco Desio is today a modern multi-product banking group oriented towards the future while respecting its tradition, with deep territorial roots and an organizational structure focused on offering quality services to its customers also through digital channels. The Banco Desio Group operates in Northern and Central Italy and in Sardinia with a distribution network of 275 branches and approximately 2,500 employees and is present in the consumer lending sector with Fides S.p.A. and Dynamica Retail S.p.A., financial companies specialized in salary-backed loans. In the asset under management and bancassurance sector, it operates through distribution agreements with primary national and international counterparts. It has reached total assets of over Euro 18 billion

Contacts:

Investor Relator

Giorgio Besana Cell.

+39 331.6754649

ggiorgio.besana@bancodesio.it

Corporate Affairs Department

Tel. 0362.613.214

segreteria@bancodesio.it

Communication Department

Monica Monguzzi

Cell. +39

366.6801681

m.monguzzi@bancodesio.it

Presso Office Close to Media

Alberto Selvatico

Cell. +39 334.6867480

alberto.selvatico@closetomedia.it

Enrico Bandini

Cell. +39 335.8484706

enrico.bandini@closetomedia.it

Eleonora Nespola

Cell. +39 331.6882360

eleonora.nespola@closetomedia.it