

To:
BANCO DI DESIO E DELLA BRIANZA S.p.A.
c/o Computershare S.p.A.
Via Lorenzo Mascheroni n. 19
20145 Milano
Registered letter
(or certified email to:
bancodesio.recesso@pecserviziotitoli.it)
(to be sent within and no later than October 29, 2021)

RE: Statement of exercise of the right of withdrawal pursuant to Article 2437 et seq. of the Italian Civil Code (the "Right of Withdrawal")

I, _____
born on _____ in _____ tax code _____
resident at _____ in _____
telephone No. _____ e-mail address _____
or, in case of legal entity

I, _____
born on _____ in _____ tax code _____
as legal representative of the company _____
having its legal seat in _____ (____), at _____
tax code / VAT code _____, registered with the Companies' Register of _____
under No. _____

acknowledged that with the resolution approved by the Extraordinary Shareholders' Meeting of the ordinary shareholders of Banco di Desio e della Brianza S.p.A. ("Banco di Desio e della Brianza" or the "Company") held on October 4, 2021 and registered in the Companies Register of Milano-Monza-Brianza-Lodi on October 14, 2021, the mandatory conversion of savings shares into Banco di Desio e della Brianza S.p.A. ordinary shares was approved on the basis of a conversion ratio represented, for each savings share, by 0.88 ordinary shares and related amendments of the bylaws;

acknowledged that by the resolution approved, to the extent of its competence, by the Special Meeting of Savings Shareholders of the Company, held on October 4, 2021 (the "Special Meeting") and registered in the Company Register of Milano-Monza-Brianza-Lodi on October 14, 2021, the Mandatory Conversion and related amendments of the bylaws were approved;

acknowledged that the holders of savings shares of Banco di Desio e della Brianza who did not take part in the Special Meeting or who did not take part in the approval of this resolution are entitled to exercise the Right of Withdrawal pursuant to articles 2437 et seq. of the Italian Civil Code

hereby declare:

- to **exercise the withdrawal right** in relation to No. _____ Banco di Desio e della Brianza saving shares (the Saving **Shares**), which are deposited with _____ (the **Intermediary**);
- to be aware that the redemption price is equal to **Euro 2.422** per each withdrawn Banco di Desio E della Brianza saving share.
- that I did **not**: (*tick the applicable box*)
 - attend the Special Meeting;
 - participate in the adoption of the resolution even though I attended the Meeting (and, therefore, that I voted against the proposed resolution or I abstained from voting);

(¹) If the Shares are subject to pledges or other encumbrances, the withdrawing shareholder must provide evidence of the consent of the pledgee or other beneficiary to the payment of the redemption price in accordance with the instructions of the withdrawing shareholder.

- that I requested the above Intermediary, with which the Shares are deposited, to issue a communication (the **Communication**) certifying that:
 - (i) the Shares have been continuously held from prior to the Meeting (10:11 a.m. of 4th October 2021) until the issuance of the Communication;
 - (ii) the Shares are not subject to any pledge or other such encumbrances (1);

and ask

that, subject to verification of the legitimacy and validity of this Notification and upon receipt of the Communication, Banco di Desio e della Brianza proceeds with the settlement of the Shares, as provided under Article 2437-*quater* of the Italian civil code, and to credit the related liquidation price to my current account held with the Intermediary, pursuant to the terms and conditions provided by the law, the documentation made available and the resolution of the Meeting.

I also acknowledge that:

- (1) in accordance with Article 2437-*bis* of the Italian civil code and other applicable regulations, upon issuance of the Communication the Intermediary must ensure that the Shares remain unavailable until such time as the liquidation price is paid;
- (2) I am responsible for ensuring that the information provided in the Notification is complete and correct, in addition to being responsible for the Intermediary issuing the Communication to Banco di Desio e della Brianza;
- (3) notifications lacking the necessary information, and/or lacking the timely receipt of the above Communication, will not be accepted.

Kind regards.

Date _____

Signature _____
