

BANCO DI DESIO E DELLA BRIANZA S.p.A.

Registered office in Via Rovagnati, 1 - 20832 Desio (Monza Brianza)

Taxpayer's Code no. 01181770155

Enrolled in the Monza Brianza Register of Companies

Share Capital Euro 67,705,040.00 fully paid-in

Member of the Interbank Deposit Protection Fund

and the National Guarantee Fund

Enrolled in the Banking Register under ABI no. 3440/5

Parent Company of Banco di Desio e della Brianza Banking Group

Enrolled in the Banking Group Register under no. 3440/5

**SEPARATE AND CONSOLIDATED FINANCIAL STATEMENTS AT 31
DECEMBER 2012, ANNUAL REPORT ON CORPORATE GOVERNANCE AND
OWNERSHIP STRUCTURES AND ANNUAL REPORT ON REMUNERATION
POLICIES**

Note that the Separate and Consolidated Financial Statements at 31 December 2012, approved by the Board of Directors, including information on profit allocation, together with the Board of Statutory Auditors' Report, the External Auditors' Report, the Annual Report on Corporate Governance and the Group's Ownership Structures prepared in accordance with art. 123-bis of the Consolidated Finance Law, and the Annual Report on Group Remuneration Policies pursuant to art. 123-ter of the Consolidated Finance Law are available to the public at the Bank's registered office, on the Bank's internet site at the address www.bancodesio.it under the section "Investor Relations/Shareholders' Meetings/2013 Shareholders' Meeting/Shareholders' Meeting 30 April 2013", as well as on the internet site of Borsa Italiana S.p.A.

Desio, 8 April 2013

BANCO DI DESIO E DELLA BRIANZA S.p.A.
The Chairman

Contacts:

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